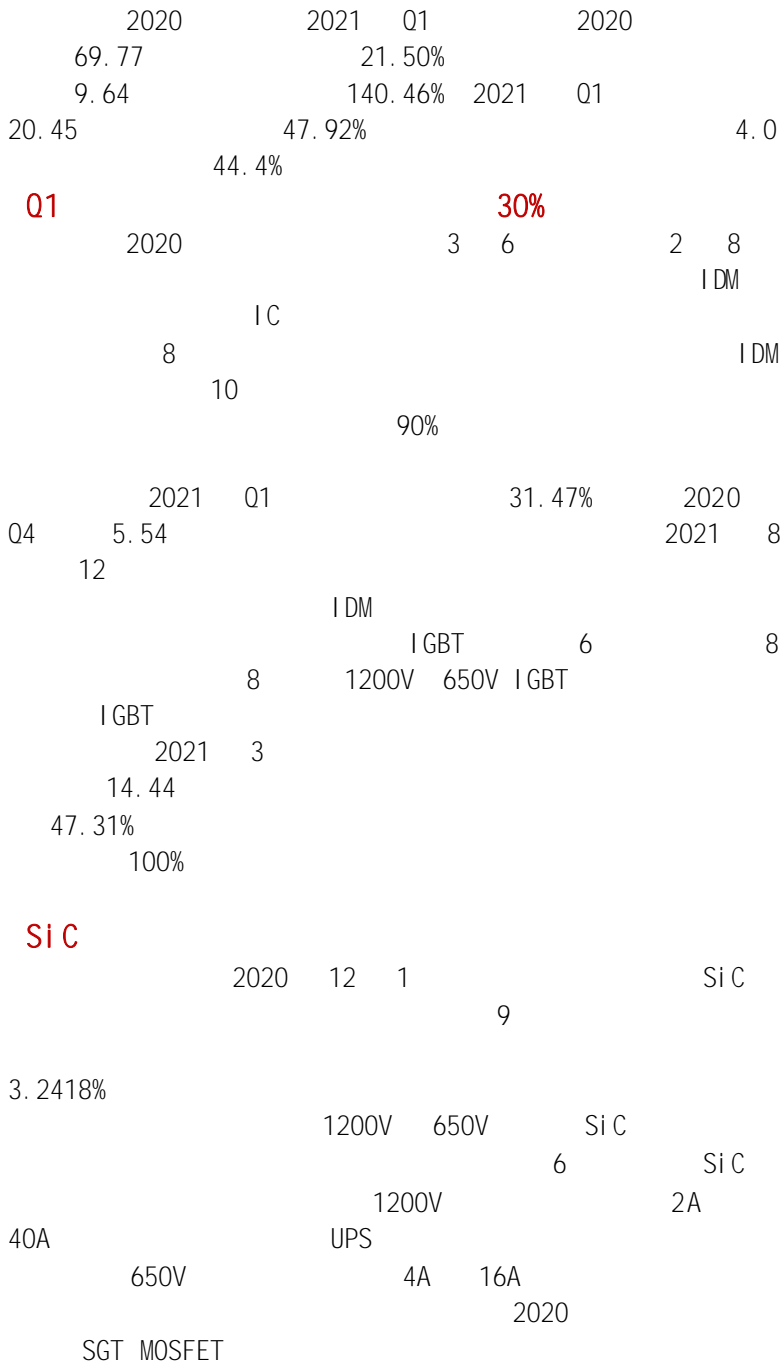


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(688396)



	2021	2022		
2021-2023		84.07	100.89	
121.07	6	8		
	17.60	22.03	27.41	2021
2022		12.98	15.65	

	2020A	2021E	2022E	2023E		2020A	2021E	2022E	2023E
	6,977	8,407	10,089	12,107		1,060	1,792	2,244	2,791
YoY(%)	21.5%	20.5%	20.0%	20.0%		733	600	700	700
	5,061	5,801	6,911	8,233		94	-42	89	141
	69	98	111	131		1,832	2,311	2,990	3,577
	1060 nBT/F								

3 / & 2018 / /IAMAC 2017
2016 2013-2015
2019 8

		15%
6		5%—15%
		-5%—5%
		5%—15%
		15%
6		10%
		-10%—10%
		10%

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