



53.84  
/ 13.28 / 13.28  
/ 715 / 715  
52 / 58.65 / 39.30  
(%) 16.5%  
93.39  
( )



n




### 财务报表和主要财务比率

财务报表(百万元)	2024A	2025E	2026E	2027E	主要财务比率	2024A	2025E	2026E	2027E
<b>利润表</b>					<b>成长能力</b>				
	10119	11097	12252	13582		2.2%	9.7%	10.4%	10.9%
	7367	8136	8964	9810		-52.8%	17.2%	18.5%	33.4%
	84	92	102	113		-48.5%	11.0%	18.9%	35.7%
	158	173	191	212					
	523	599	613	611		27.2%	26.7%	26.8%	27.8%
	1167	1354	1470	1494		7.5%	7.6%	8.2%	10.1%
	-124	1	1	1		3.4%	3.6%	4.2%	5.4%
	-74	0	0	0		3.7%	3.1%	3.6%	4.6%
	787	922	1093	1458					
	10	0	0	0		16.5%	10.7%	11.1%	11.2%
	2	0	0	0		3.23	7.34	8.37	8.29
	795	922	1093	1458					
	133	126	162	215		7.34	10.95	22.55	22.47
	662	797	931	1243		3.63	4.62	6.01	6.10
	762	846	1006	1366		0.35	0.39	0.43	0.45
	0.57	0.64	0.76	1.03					
<b>资产负债表</b>						0.57	0.64	0.76	1.03
	8683	14485	18426	19538		16.80	17.55	18.23	19.15
	30	30	30	30					
	1853	509	577	632		93.74	84.44	71.04	52.34
	55	143	166	189		3.20	3.07	2.95	2.81
	2096	1428	1557	1662					
	13350	17018	21214	22549	<b>现金流量表</b>				
	7751	3123	88	124		662	797	931	1243
	349	349	349	349		1177	4827	3205	106
	366	275	184	93		-326	322	-36	-40
	15757	11251	8097	8043		523	89	152	262
	29107	28269	29311	30592		2036	6033	4251	1570
	34	34	34	34		-1550	-53	-55	-55
	1324	1130	1245	1330		-2496	-347	-147	-257
	2775	1154	1258	1355		-4046	-400	-203	-312
	4133	2318	2536	2719		116	241	0	0
	678	711	711	711		-938	-3	0	0
	678	711	711	711		-222	-67	-108	-146



---

---

---

---